

**Cambrian School District**  
**(Santa Clara County, California)**  
**General Obligation Bonds, Election of 2020, Series 2022**

**Schedule of Events**  
**As of April 14, 2022**

April 2022							May 2022							June 2022							
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	
					1	2	1	2	3	4	5	6	7					1	2	3	4
3	4	5	6	7	8	9	8	9	10	11	12	13	14	5	6	7	8	9	10	11	
10	11	12	13	14	15	16	15	16	17	18	19	20	21	12	13	14	15	16	17	18	
17	18	19	20	21	22	23	22	23	24	25	26	27	28	19	20	21	22	23	24	25	
24	25	26	27	28	29	30	29	30	31					26	27	28	29	30			
31																					
April 15: Good Friday							May 30: Memorial Day							June 20: Juneteenth (Observed)							

July 2022							August 2022							September 2022						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2		1	2	3	4	5	6					1	2	3
3	4	5	6	7	8	9	7	8	9	10	11	12	13	4	5	6	7	8	9	10
10	11	12	13	14	15	16	14	15	16	17	18	19	20	11	12	13	14	15	16	17
17	18	19	20	21	22	23	21	22	23	24	25	26	27	18	19	20	21	22	23	24
24	25	26	27	28	29	30	28	29	30	31				25	26	27	28	29	30	31
31																				
July 4: Independence Day														September 5: Labor Day						

DATE	ITEM	RESPONSIBILITY
In progress	Preliminary work begins on the financing plan, including confirmation of financing team, Board dates and agenda deadlines, etc.	District Staff Govt Finl Strategies
Friday, April 15, 2022	Initial draft of District resolution authorizing the County to levy 2022-23 property taxes based on an estimated debt service schedule delivered to all interested parties for review.	Parker & Covert
Thursday, April 21, 2022	Comments due on estimated debt service resolution.	All Parties
Friday, April 22, 2022	Second draft of District resolution authorizing the County to levy 2022-23 property taxes based on an estimated debt service schedule delivered to all interested parties for review.	Parker & Covert



DATE	ITEM	RESPONSIBILITY
Wednesday, April 27, 2022	<b>Board Agenda Deadline:</b> Resolution authorizing the County to levy 2022-23 property taxes based on an estimated debt service schedule delivered for Board agenda packet	District Staff Parker & Covert Govt Finl Strategies
Thursday, May 5, 2022	<b>District Board Meeting:</b> Resolution authorizing the County to levy 2022-23 property taxes based on an estimated debt service schedule considered for adoption.	District Staff Govt Finl Strategies
Friday, May 20, 2022	Deadline to provide estimated debt service schedule along with signed District resolution to County Department of Finance.	County
Week of July 11, 2022	Rating call(s) coordinated.	Govt Finl Strategies
Thursday, July 14, 2022	Initial draft of authorizing District resolution and associated legal documents delivered to all interested parties for review.	Parker & Covert
Friday, July 15, 2022	Deadline to file notice of planned sale with CDIAC (no later than 30 days before sale).	Parker & Covert
Monday, July 18, 2022	Initial draft of preliminary official statement (POS) delivered to all interested parties for review.	Govt Finl Strategies
Friday, July 22, 2022	Comments due on initial drafts of resolution, legal documents and POS.	All Parties
Week of July 25, 2022	Rating call(s) conducted.	District Staff Govt Finl Strategies
Monday, July 25, 2022	Second draft of legal documents and POS distributed to all interested parties, if necessary.	Parker & Covert Govt Finl Strategies
Wednesday, July 27, 2022 (To be confirmed)	<b>Board Agenda Deadline:</b> 1) Information presentation regarding issuance of Measure R Series 2022 Bonds (including information required by Government Code 5852.1), and 2) Board information item and resolution authorizing issuance of Series 2022 Bonds along with updated draft of legal documents and POS delivered for District Board agenda packet.	District Staff Govt Finl Strategies Parker & Covert
Week of August 1, 2022	<b>Due Diligence Call:</b> Conference call to confirm information in POS.	District Staff Govt Finl Strategies



DATE	ITEM	RESPONSIBILITY
Thursday, August 4, 2022	<b>Board Meeting:</b> 1) Information presentation regarding Measure R Series 2022 Bonds issuance process (including information required by Government Code 5852.1) provided to Board, and 2) Resolution authorizing issuance of Series 2022 Bonds considered for adoption.	District Staff
Friday, August 5, 2022	Rating(s) received.	Govt Finl Strategies
Friday, August 5, 2022	PDF of signed resolution provided to Parker & Covert.	District Staff
Friday, August 5, 2022	Final comments due on POS.	All Parties
Monday, August 8, 2022	1) Substantially final POS distributed to prospective purchasers. 2) CUSIP applied for.	Govt Finl Strategies
Tuesday, August 16, 2022	<b>Sale</b> of Series 2022 Bonds at the offices of Government Financial Strategies, Sacramento.	All Parties
Week of August 22, 2022	<b>Compliance Meeting/Call:</b> Review and discussion of closing documents, continuing disclosure obligations, and other administrative responsibilities.	District Staff Govt Finl Strategies Parker & Covert
Wednesday, August 24, 2022 (To be confirmed)	<b>Board Agenda Deadline:</b> Presentation regarding results and financing costs of sale of Series 2022 Bonds delivered for District Board agenda packet.	District Staff Govt Finl Strategies
Monday, August 29, 2022	Pre-closing. All executed documents returned to Parker & Covert.	All Parties
Tuesday, August 30, 2022	<b>Closing:</b> Series 2022 Bond proceeds deposited with County and Paying Agent.	All Parties
Wednesday, August 31, 2022	Debt service schedule delivered to Santa Clara County Finance Agency.	Govt Finl Strategies
Thursday, September 1, 2022	<b>Board Meeting:</b> Presentation regarding results of sale and financing costs of Series 2022 Bonds provided to District Board.	District Staff Govt Finl Strategies
Tuesday, September 6, 2022	Deadline to file report of final sale of Series 2022 Bonds with CDIAC (no later than 21 days after sale).	Parker & Covert
Annually until all Bonds are retired	<b>Continuing Disclosure:</b> Prepare annual report updating certain information provided in the Official Statement and distribute to the Electronic Municipal Market Access (EMMA) repository.	District Staff Govt Finl Strategies
Annually until all Bonds are retired	<b>Annual Debt Transparency Report:</b> Prepare annual debt transparency report and file with CDIAC.	District Staff Govt Finl Strategies

